

OCT 21 1974

INTERNATIONAL COMMERCE COMMISSION

THIS SUPPLEMENTAL CONTRACT, made as of October 15, 1974, among AMERICAN ELECTRIC POWER SERVICE CORPORATION, a New York corporation (herein called "AEP"), APPALACHIAN POWER COMPANY, a Virginia corporation (herein called "Designated Purchaser"), and BETHLEHEM STEEL CORPORATION, a Delaware corporation (herein called "Seller"),

W I T N E S S E T H ,

T H A T:

1. Pursuant to Paragraph 4 of Exhibit A, entitled "General Conditions", of the Contract dated September 27, 1974 (herein called the "Original Contract"), between AEP and Seller, AEP hereby designates Appalachian Power Company as the Purchaser for all purposes under the Original Contract with respect to the first Seven Hundred Fifty (750) Cars, as defined in the Original Contract, built by Seller and accepted by Designated Purchaser thereunder. Such Cars will be numbered AEPX-1 to AEPX-750, both inclusive (herein called the "Designated Cars").

2. Seller hereby approves of Designated Purchaser as the Purchaser under the Original Contract of the Designated Cars.

3. With respect to the Designated Cars, Designated Purchaser hereby agrees to be the Purchaser under the Original Contract as if originally named therein and to be bound by each and every provision thereof applicable to Purchaser.

4. Designated Purchaser agrees to cause this Supplemental Contract to be filed and recorded in accordance with Paragraph 6 of Exhibit A to the Original Contract.

5. It is hereby understood and agreed that this Supplemental Contract shall be applicable only to the Designated Cars and that AEP shall remain as the Purchaser under the Original Contract with respect to the remaining Cars covered thereby until an operating company of the American Electric Power System is designated and approved in accordance with Paragraph 4 of Exhibit A to the Original Contract.

IN WITNESS WHEREOF, the parties hereto have caused this agreement to be signed as of the day and year first above written.

AMERICAN ELECTRIC POWER SERVICE CORPORATION

By 

Donald C. Cook
Chairman of the Board

BETHLEHEM STEEL CORPORATION

By 

Vice President

APPALACHIAN POWER COMPANY

By 

Donald C. Cook
President

COMMONWEALTH OF PENNSYLVANIA,)
) ss.
COUNTY OF LEHIGH,)

On this *17th* day of October, 1974, before me personally appeared ~~FRANCIS VAN NUYS~~ , to me personally known, who being by me duly sworn, says that he is a Vice President of BETHLEHEM STEEL CORPORATION; that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation; that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

NOTARY PUBLIC

Lucy B. Kyle

My Commission Expires

August 14, 1978

My Commission Expires

August 14, 1978

City of Bethlehem

Lehigh County

(Seal)

STATE OF NEW YORK)

) ss.

COUNTY OF NEW YORK)



On this *17th* day of *October*, 1974, before me personally appeared Donald C. Cook, to me personally known, who being by me duly sworn, says that he is the Chairman of the Board of AMERICAN ELECTRIC POWER SERVICE CORPORATION; that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

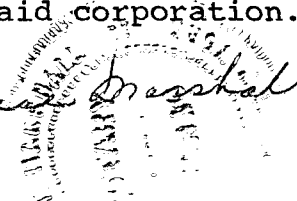
NOTARY PUBLIC

Lowell Marshall

My Commission Expires

March 30, 1978

(Seal)



STATE OF NEW YORK)
) ss.
COUNTY OF NEW YORK)

On this *17th* day of *October*, 1974, before me personally appeared Donald C. Cook, to me personally known, who being by me duly sworn, says that he is the President of APPALACHIAN POWER COMPANY; that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

NOTARY PUBLIC
LOUISE MARSHALL
NOTARY PUBLIC

Louise Marshall
NOTARY PUBLIC

My Commission Expires
March 30, 1975

(Seal)

